

# Triangle Benefits Forum

## Schedule of Programs 2011/2012

**Note: Meetings generally are held on the 4th Tuesday and last an Hour and 15 Minutes**

Date	Time	Topic	Presenter	Coordinator	Host/Location Address
08/19/11	<b>Annual dues invoice for 2011/2012 Membership will be sent to all current members via e-mail.</b> <b>A notification will be placed on the website reminding anyone who did not receive an invoice or who has an interest in joining to please contact Julie Alford.</b>				
09/27/2011	11:45am	Ethics	McNeil Chestnut, Department of Justice	Cindy Register, BB&T	Poyner Spruill , LLP 301 Fayetteville Street Suite 1900 Raleigh, NC 27601
10/15/2011	<b>2011/2012 Membership Dues are PAST DUE</b>				
10/25/2011	11:45 am	401(k) Hot Topics: Audit Issues, Risk Assessment, ERISA Fiduciary definition	Mark Thomas, Wms Mullen Mark Livingston, HPG	Mark Thomas, Wms Mullen	Williams Mullen 301 Fayetteville Street Raleigh, NC 27601
	<b>7:00pm</b>	<b>CAROLINA HURRICANES (9/30; 11/29; 2/17)</b> <b>TBF will provide tickets for member and (1) guest</b>			<b>RBC Center</b>
11/22/11 **	11:45 am	Healthcare Panel	- Cameron Cox, Management Services on Call - Jeff Kiser, WellPath - Michael Schenk, Wells Fargo	Steve Long, Parker Poe Adams	Parker Poe Adams Wells Fargo Capitol Center 150 Fayetteville Street Suite 1400 Raleigh, NC 27601
12/28/11	<b>NO MEETING IN DECEMBER!</b>				
01/24/12	11:45 am	403(b) Panel	TBD	Julie Alford, Mercer	Hughes Pittman & Gupton 1500 Sunday Drive Training Room Raleigh, NC 27607
02/28/12 **	11:45 am	Senate HELP (Health, Education, Labor and Pensions) Issues Related to Benefits Plans	Steve Perrotta, Retirement Policy Director for Senator Richard Burr	Greg Morrison, BB&T	Poyner Spruill , LLP 301 Fayetteville Street Suite 1900 Raleigh, NC 27601
03/27/12	11:45 am	ERISA Case Law Update	Mark Thomas, Williams Mullen	Mark Thomas, Williams Mullen	Williams Mullen 301 Fayetteville Street Raleigh, NC 27601
04/24/12	11:45 am	Benefits From the Eyes of HR	HR Panel	Kathy Davis, BB&T Kate Paradise, Poyner Martha Sewell, KT	Kilpatrick Townsend LLP 4208 Six Forks Road, #1400 Raleigh, NC 27609
05/22/12	11:45 am	NCACPA Employee Benefits Conference Update	<b>CPAs members who Attend conference</b>	Cindy Brown Stancil & Co. CPAs	Smith Anderson 150 Fayetteville Street 25 <sup>th</sup> Floor Raleigh, NC 27601
06/26/12	11:45 am	Planning Session for 2012/2013		Dana Hartis, Stancil & Co.	Stancil & Company 4909 Windy Hill Drive Raleigh, NC 27609

\*\* represents program most appropriate for client/prospect guest.